

CONSENT LETTER FROM THE UNDERWRITER

July 28, 2023

To,
The Board of Directors
Techknowgreen Solutions Limited
Flat-202, Hem Opal Apartment, Plot No. 26,
Ekta Park Society, Wakdewadi,
Pune – 411003, Maharashtra, India

Dear Sir/ Madam,

Re: Proposed initial public offering of equity shares of face value of ₹10 each (“Equity Shares”) by Techknowgreen Solutions Limited (the “Company”) (the “Issue”)

We, Indorient Financial Services Limited, do hereby consent to act as underwriter to the Issue and to our name and the details mentioned herein, being inserted as an underwriter to the Issue in the Draft Prospectus (the “DP”) intended to be filed by the Company on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 (the “**Stock Exchange**”) and the Prospectus (the “**Prospectus**”), which the Company intends to file with the Registrar of Companies, Maharashtra at Pune (“**ROC**”) and thereafter file with the Securities and Exchange Board of India (“**SEBI**”) and the Stock Exchange and in any other Issue-related documents.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Lead Manager in connection with the Issue. The following details with respect to us may be disclosed in the Offer Documents:

Name:	Indorient Financial Services Limited
Corporate Office Address:	Rustomjee Central Park, A-Wing, 501, Executive Spaces, Andheri Kurla Road, Chakala, Andheri East, Mumbai - 400093 Maharashtra, India
Tel No.:	+91 7977212186
E-mail:	compliance-ifsl@indorient.in
Website	http://www.indorient.in/
Contact Person:	Ivor Anil Misquith
SEBI Registration No:	INM000012661
CIN:	U67190DL1993PLC052085

Indorient Financial Services Limited

SEBI Registered Merchant Banker | SEBI Regn No. INM000012661

Registered office: Suite No. 116, First Floor, New Delhi House, 27 Barakhamba Road, New Delhi – 110 001, India
Corporate office: A/501, Rustomjee Central Park, Executive Spaces, Andheri Kurla Road, Chakala, Mumbai – 400093, Maharashtra, India Email: wecare@indorient.in | www.indorient.in | [CIN U67190DL1993PLC052085] Page 1 | 2

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This consent letter, including annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents and may be relied upon by the Company.

We confirm that we will immediately communicate any change to the above information in writing to the Company and the lead manager to the offer until the date when the equity shares commence trading on stock exchange. In the absence of any such communication from us, the information should be considered as updated information until the date of commencement of listing and trading of the equity shares issued pursuant to the offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For Indorient Financial Services Limited



Ivor Misquith
Director
DIN: 07025270



Indorient Financial Services Limited

SEBI Registered Merchant Banker | SEBI Regn No. INM000012661

Registered office: Suite No. 116, First Floor, New Delhi House, 27 Barakhamba Road, New Delhi – 110 001, India

Corporate office: A/501, Rustomjee Central Park, Executive Spaces, Andheri Kurla Road, Chakala, Mumbai – 400093, Maharashtra, India Email: wecare@indorient.in | www.indorient.in | [CIN U67190DL1993PLC052085] Page 2 | 2